

Regulations on the continued management of funds



	Expiry Binding period	Termination of project	Appointment	Retirement without further contractual commitment	Retirement with further contractual commitment
Current funds (DR 40)	The funds from the appointment will continue to be available unless the University Governing Board decides otherwise in the course of the annual allocation of funds. Future funding via performance-related distribution of funds		Collection after leaving, cost centre is taken over by successor, possibly replacement equipment according to ind. agreement	Collection, cost centre is taken over by successor, possibly replacement equipment according to ind. agreement	Collection, cost centre will be taken over by successor, possibly equipment for official tasks according to ind. agreement
Budget	Reduction of residual funds by 10 % annually. Collection of all residual funds after 10 years.		Blocking of funds after call allocation with subsequent individual decisions. Collection after departure	Collection after end of service	Collection after end of service
Literature resources	Reduction of residual funds by 10 % annually. Collection of all residual funds after 10 years.		Blocking of funds after call allocation with subsequent individual decisions. Move in after departure	Collection after end of service	Collection after end of service
Substitute funds for overheads (DR 40) - does not apply to substitute funds from projects with more extensive regulations or larger collaborative projects or EU projects with a residual cost allowance		the funds are available regardless of the project duration (please refer to the relevant regulations for these cost centres)	Blocking of funds after call allocation with subsequent individual decisions. Collection after departure	Collection after end of service	Individual case decision
Investment funds (DR 40)	Reduction of residual funds by 10 % annually. The collection of all residual funds after 10		Blocking of funds after call allocation with subsequent individual decisions. Collection after departure	Collection after end of service	Collection after end of service
Project-related third-party funds		Project is settled, equalisation via research group's cost centre / surpluses go to research group's cost centre	Transferable third-party funds (if desired by the departing person; otherwise can remain at UBT): Remaining budget is passed on to the host university, UBT costs are deducted in advance. Non-transferable third-party funds: transferred to the successor, consent of third-party funding provider required	Funds are transferred to the successor, approval of third-party funding provider required	Funds remain with Professor if participation in the project is contractually regulated
Freely available funds / collective accounts / overheads / residual funds cost centres			Obligations entered into are fulfilled, the remainder is collected	Obligations entered into are fulfilled, the remainder is collected	Case-by-case decision
Ongoing commercial projects		Post-calculation and settlement. Surplus is transferred to residual funds cost centre	Transition to successor	Transition to successor	Case-by-case decision
Construction measures	Case-by-case decision				

Note: Extract from the sample appointment/retention agreement

"According to Art. 66 para of the Bavarian Higher Education Innovation Act (BayHIG), all personnel and material resources, including rooms, promised to the professorship are available for a limited period of time; this period is five years. In addition, the resources are available subject to the proviso that the funds and positions required for this in future years are included in a draft state budget by the Bavarian state government, taking into account the budgetary situation.